

## "IMPORTANT"

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## ARKA

### Arka Fincap Limited

**Registered & Corporate Office:** 2504, 2505, 2506, 25<sup>th</sup> Floor, One Lodha Place, Lodha World Towers Senapati Bapat Marg, Lower Parel, Mumbai - 400013  
**CIN:** U65993MH2018PLC308329  
**Tel:** +91 22 40471000; **Fax:** +91 22 40471010  
**Website:** www.arkafincap.com/arka-fincap  
**Email:** customercare@arkafincap.com

#### NOTICE

Notice is hereby given that Arka Fincap Limited proposes to permanently close its branch located at: **No 1/472, 1st Floor, Mount Poonamallee Road, Iyyappanthangal, Chennai, Tamil Nadu 600056, effective 23<sup>rd</sup> September, 2025.** For any assistance, please contact the nearest branch/office, or send an email to [grievanceredressal@arkafincap.com](mailto:grievanceredressal@arkafincap.com), or raise a request on the Company's customer portal.

**For Arka Fincap Limited**  
**Sd/-**  
**Niki Mehta**  
**Company Secretary and Chief Compliance Officer**  
**A Kirloskar** Group Company  
*The mark "Kirloskar" in the status in line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.*

## EPL LIMITED

**CIN:** L74950MH1982PLC028947

**Registered Office:** P.O. Vasind, Taluka Shahapur, Thane 421604, Maharashtra;  
**Tel.:** +91 9673333971/ 9882

**Corporate Office:** Top Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400013;  
**Tel.:** +91 22 2481 9000/ 9200; **Fax:** +91 22 24963137

**Email:** [complianceofficer@eplglobal.com](mailto:complianceofficer@eplglobal.com); **Website:** [www.eplglobal.com](http://www.eplglobal.com)

### NOTICE OF THE 42<sup>ND</sup> ANNUAL GENERAL MEETING OF EPL LIMITED ("COMPANY"), E-VOTING AND RELATED MATTERS

**NOTICE** is hereby given to the Members of the Company that in terms of the applicable provisions of the Companies Act, 2013, if any, read with the applicable rules made thereunder ("Act"), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("SEBI LODR Regulations"), and also in line with the various circulars issued by the Ministry of Corporate Affairs, Government of India ("MCA") from time to time, more specifically General Circular No. 20/ 2020 dated May 5, 2020, General Circular No. 09/ 2024 dated September 19, 2024 (read with the other relevant circulars issued by MCA and referred therein), and the Circular bearing ref. no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024, issued by the Securities and Exchange Board of India ("SEBI") (all circulars collectively referred as "Circulars"), the 42<sup>nd</sup> Annual General Meeting ("AGM") of the Members of the Company will be held on Tuesday, September 9, 2025, at 11:00 A.M. (IST) through Video Conferencing ("VC"), to transact the business as set forth in the Notice of the AGM dated May 8, 2025. The deemed venue for the AGM will be - EP Board Room, Top Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai, 400013, Maharashtra.

The Members are requested to note that in compliance with the Circulars, the AGM will be held without the physical presence of the Members at a common venue and the Members can attend the AGM through VC facility only. Detailed instructions for joining the AGM through the VC facility are provided in the Notice of the AGM and the Members attending the AGM through VC shall be counted for the purposes of quorum under Section 103 of the Act.

The Notice of the AGM along with the Integrated Annual Report of the Company for the Financial Year 2024-25 ("Integrated Annual Report") has been sent through electronic mode to all those Members whose Email IDs are registered with the Company/ Registrar and Share Transfer Agent viz. Bigshare Services Private Limited ("RTA")/ respective Depository Participants of the Members ("DP"). A physical communication providing the exact web-link and a QR code redirecting to such web-link where the Integrated Annual Report including the Notice of the AGM is available, is being separately sent to those Members whose Email IDs are not registered with the Company/ RTA/ DP. The dispatch of the Notice of the AGM (and the above mentioned communication) and the Annual Report has been completed on Monday, August 18, 2025.

The Notice of AGM and Integrated Annual Report is also available on the Company's website at [www.eplglobal.com/investors/](http://www.eplglobal.com/investors/), on the respective websites of the Stock Exchanges where Equity Shares of the Company are listed i.e. BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited ("NSE") [www.nseindia.com](http://www.nseindia.com), and also on the website of National Securities Depository Limited ("NSDL") at <https://evoting.nsdl.com>. The Members who wish to obtain a physical copy of the Notice and Integrated Annual Report, may send a written request in that regard to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com).

The Company has availed the services of NSDL to provide the e-Voting facility, and the facility for attending the AGM through VC, to the Members of the Company.

#### Remote e-Voting and e-Voting during the AGM:

The Members are hereby informed that in terms of the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), the revised Secretarial Standard-2 on General Meetings, Regulation 44 of SEBI Listing Regulations, and the Circulars, the Company is providing the facility of voting through electronic means ("remote e-Voting") and e-Voting during the AGM to its Members, with respect to the businesses to be transacted at the AGM. As mentioned above, the facility for casting votes using remote e-Voting as well as e-Voting during the AGM will be provided by NSDL. Detailed instructions for e-Voting are provided in the Notice of the AGM as well as in the Email sent to the Members by NSDL along with the Notice of the AGM and the Integrated Annual Report. The Members holding shares either in physical form or dematerialised form and whose names appear in the Register of Members/ List of Beneficial Owners as on Tuesday, September 2, 2025 ("Cut-off Date"), shall be entitled to cast their vote electronically on the resolutions set forth in the Notice of the AGM.

The remote e-Voting period will commence on Saturday, September 6, 2025 at 9:00 a.m. (IST) and end on Monday, September 8, 2025 at 5:00 p.m. (IST). The remote e-Voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, the same shall not be allowed to change subsequently. The facility for e-Voting will also be provided during the AGM and only those Members who would not have cast their votes through remote e-Voting and who would be attending the AGM, shall be able to cast their vote through e-Voting during the AGM. The Members may participate in the AGM even after exercising their right to vote through remote e-Voting but shall not be allowed to vote again during the AGM. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the Cut-Off Date.

Further, the Company has appointed Mr. Mehul Pitroda, Proprietor of M S Pitroda & Co, Practicing Company Secretary, to act as the Scrutinizer to scrutinize the process of remote e-Voting and e-Voting at the AGM in a fair and transparent manner.

Any non-individual person or person holding securities in physical mode, who acquires shares of the Company and becomes Member of the Company after sending of the Notice but on or before the Cut-off Date, may obtain the User ID and Password by sending a request at [evoting@nsdl.com](mailto:evoting@nsdl.com) or to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) or its RTA at [investor@bigshareonline.com](mailto:investor@bigshareonline.com), by mentioning their Folio No./ DP ID and Client ID No. However, if the Member is already registered with NSDL for remote e-Voting, then existing User ID and Password can be used for casting votes. The Members who have forgotten the User ID and Password can reset their Password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free nos. 022 4886 7000. Individual Members holding securities in Dematerialised form, who acquire shares of the Company and become a Member of the Company after sending of the Notice but on or before the Cut-off Date, may follow the login process mentioned in the Notice of the AGM under "Access to NSDL e-Voting system" option.

Those Members who are holding Equity Shares in physical form and/or who have not registered their Email IDs with the Company/ RTA/ DP, will have an opportunity to cast their vote(s) remotely, on the business as set forth in the Notice of the AGM, through remote e-Voting and also through the e-Voting during the AGM, by following the process provided in the Notice of the AGM, on or before Tuesday, September 2, 2025. Summary of the process summarised as below:

- Such Members holding Equity Shares in physical form, shall provide folio number, name, scanned copy of the Share Certificate (front and back), self-attested scanned copy of PAN card, self-attested scanned copy of AADHAR Card, by e-mail to [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) and/or [evoting@nsdl.com](mailto:evoting@nsdl.com) procuring the User ID and Password for e-Voting;
- Such Members holding Equity Shares in dematerialised form, shall provide DP ID and Client ID (16 digit DP ID + Client ID or 16-digit beneficiary ID), Name, Client Master or copy of Consolidated Account statement, self-attested scanned copy of PAN card, self-attested scanned copy of AADHAR Card, by e-mail to [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) and/or [evoting@nsdl.com](mailto:evoting@nsdl.com) for procuring the User ID and Password for e-Voting; and
- Individual Members holding Equity Shares in dematerialised form, are requested to refer to the login method explained in the Notice of AGM, for e-Voting and joining virtual meeting.

Alternatively, the Members may send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com) for procuring user id and password for e-Voting by providing above mentioned documents.

The manner of voting electronically through remote e-Voting and through e-Voting during the AGM, and manner of joining the AGM through VC, is provided in detail in the Notice of the AGM. In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) for Members and e-Voting user manual for Members available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on 022 4886 7000 or send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com) or at [complianceofficer@eplglobal.com](mailto:complianceofficer@eplglobal.com).

#### Manner of registering and updating e-mail addresses:

The Members who are holding shares in physical form and have not updated their Email IDs with the Company, are requested to update the same by submitting a duly filled and signed Form ISR-1 (which is available at the website of the Company i.e. at <https://www.eplglobal.com/investors/shareholder-information/>) along with such documents as required in that relation, to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) / its RTA at [investor@bigshareonline.com](mailto:investor@bigshareonline.com). The Members holding shares in dematerialised (demat) mode are requested to register/update their Email IDs with their relevant DP. In case of any queries/ difficulties in registering the Email IDs, the Members may write to the Company at [legal-secretarial@eplglobal.com](mailto:legal-secretarial@eplglobal.com) / its RTA at [investor@bigshareonline.com](mailto:investor@bigshareonline.com).

#### Dividend and Record Date:

The Members are requested to note that the Board of Directors of the Company has, at its Meeting held on May 8, 2025, recommended a final dividend of Rs. 2.50/- per share of face value of Rs. 2/- each for the financial year ended March 31, 2025 ("Final Dividend"). The Company has fixed **Tuesday, September 2, 2025** as the Record Date for determining the Members entitled to receive the Final Dividend, and the Register of Members and the Share Transfer Books of the Company will be closed from Wednesday, September 3, 2025 to Tuesday, September 9, 2025 (both days inclusive). The Final Dividend, if approved, by the Members at the AGM, will be paid to the Members, through such permissible mode(s) of payment mandated by the Reserve Bank of India and as prescribed by SEBI, and subject to deduction of tax at source, on or before Wednesday, October 8, 2025.

Further, the Members are requested to note that in terms of the amendment(s) in the Income Tax Act, 1961, by virtue of the Finance Act, 2020, with effect from April 1, 2020, the Dividend income is taxable in the hands of the Members and the Company is required to deduct tax at source (TDS) from the dividend being paid to the Members at the prescribed rates. Accordingly, for claiming any applicable beneficial tax rate, the Members holding Equity Shares in dematerialised form are requested to update their residential status, PAN and category, as per the Income Tax Act, 1961, with their respective DPs and the Members holding Equity Shares of the Company in physical form are requested to update such details by sending requisite documents, declarations etc. to the Company at [epl.dividendtds@eplglobal.com](mailto:epl.dividendtds@eplglobal.com) or to the RTA at [tds@bigshareonline.com](mailto:tds@bigshareonline.com), on or before Friday, August 29, 2025. The detailed process and formats of requisite declarations are available on Company's website at [www.eplglobal.com/shareholder-information/](http://www.eplglobal.com/shareholder-information/). The Members are also requested to mention their folio / demat account number, contact detail etc. in all their communications.

For EPL Limited

Sd/-

Onkar Ghangure

Head- Legal, Company Secretary  
& Compliance Officer

Date : August 18, 2025  
Place : Mumbai



## ANDHRA PRADESH STATE BEVERAGES CORPORATION LIMITED

**CIN: U15400AP2015SGC097161**

**Registered office:** 1st Floor, Proh. & Excise Complex, D.No.5-69-55/9A, Taluk Office Compound, 6/1 Brodipet, Guntur, Andhra Pradesh -522002; **Corporate office:** 1st Floor, IHC Corporate, RTC Depot Road, Mangalagiri, "Auto Nagar, Guntur District-522503  
**Tel No.:** +91 0866-2844699, **Email:** [apsbco2122@gmail.com](mailto:apsbco2122@gmail.com); **Website:** [apsbclap.gov.in](http://apsbclap.gov.in)

### EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025

All amount Rs in lakhs except ratios					
S.No	Particulars	3 months ended (30/06/2025)	3 months ended (30/06/2024)	AUDITED 3 months ended (31/03/2025)	AUDITED Year to date (30/06/2025)
1.	Total Income from operations	3,71,222.87	3,31,317.50	3,55,471.65	3,71,222.87
	Net Profit/ (loss) for the period (before Tax, Exceptional and/ or extraordinary items)	16,850.01	14,343.85	(23,044.20)	16,850.01
2.	Net Profit/ (loss) for the period before tax (after Exceptional and/ or extraordinary items)	16,850.01	14,343.85	(23,044.20)	16,850.01
3.	Net Profit/ (loss) for the period after tax (after Exceptional and/ or extraordinary items)	16,850.01	14,343.85	(23,044.20)	16,850.01
4.	Total Comprehensive Income for the period (Comprising Profit/ (loss) for the period (after tax) and Other Comprehensive Income (after tax))	16,788.39	14,374.72	(23,383.97)	16,788.39
5.	Paid up Equity Share Capital	5.00	5.00	5.00	5.00
6.	Reserves (excluding Revaluation Reserve)	1,92,679.57	1,80,807.89	1,75,891.18	1,92,679.57
7.	Securities Premium Account	-	-	-	-
8.	Net worth	1,92,684.57	1,80,812.89	1,75,896.18	1,92,684.57
9.	Net worth	11,64,494.00	12,64,544.00	11,89,506.50	11,64,494.00
10.	Capital/Outstanding Debt	-	-	-	-
11.	Outstanding Redeemable Preference Shares	-	-	-	-
12.	Debt Equity Ratio	6.04	6.99	6.76	6.04
13.	Earnings Per Share (of Rs.1000/- each)	-	-	-	-
	1.Basic: (in Rupees)	33.70	28.69	(46.09)	33.70
	2.Diluted: (in Rupees)	33.70	28.69	(46.09)	33.70
14.	Capital Redemption Reserve	-	-	-	-
15.	Debture Redemption Reserve	31,438.20	31,438.20	31,438.20	31,438.20
16.	Debt Service Coverage Ratio	1.35	0.80	0.49	1.35
17.	Interest Service Coverage Ratio	2.75	1.55	0.06	2.75

- Above audited financial results for the quarter ended June 30, 2025 have been approved by the Board of Directors at their respective meeting held on August 14<sup>th</sup>, 2025.
- The above is an extract of the detailed format of financial results filed with BSE Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). The full format of financial results is available on the website of the stock exchange i.e. [www.bseindia.com](http://www.bseindia.com) and on the website of the company at [www.apsbclap.gov.in](http://www.apsbclap.gov.in)
- For the other line items referred in Regulation 52(4) of the SEBI Listing Regulations, the pertinent disclosures have been made to the stock exchange and can be accessed on the website of the stock exchange i.e. [www.bseindia.com](http://www.bseindia.com) and on the website of the company at [www.apsbclap.gov.in](http://www.apsbclap.gov.in).
- This extract of financial results has been prepared in accordance with the requirement of regulation 52 of SEBI Listing Regulations, read with Chapter I of operational Circular bearing reference no. SEBI/HO/DDHS/DDHS Div 1/P/CIR/2022/0000000103 dated July 29, 2022 (earlier SEBI circular NO SEBI/HO/DDHS/CIR/2021/0000000637 dated October 5, 2021) ("Circular").

Date: 14.08.2025  
Place: Mangalagiri  
DIPR R.O.No.4338PP/CL/ADVT/11/2021-22, Dt.18/08/2025

For Andhra Pradesh State Beverages Corporation Limited  
Nishant Kumar, I.A.S  
Commissioner of Prob & Excise & Managing Director  
DN: 10732575

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(Please scan the QR code to view the corrigendum)



# PATEL RETAIL LIMITED

Our Company was originally incorporated as "Patel Retail Private Limited" at Ambarnath, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 13, 2007 issued by the Registrar of Companies, Maharashtra, Mumbai ("RoC"). Thereafter, our Company was converted into a public limited company, approved vide shareholders' resolution dated July 18, 2023, pursuant to which the name of our Company was changed to "Patel Retail Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Maharashtra, Mumbai dated August 28, 2023. For details of changes in name and the registered office of the Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office" on page 405 of the red herring prospectus dated August 07, 2025 ("RHP") or "Red Herring Prospectus") filed with RoC.

**Registered & Corporate Office:** Plot No. M-2, Anand Nagar, Additional MIDC, Ambarnath (East) - 421506, Maharashtra, India. **Contact Person:** Prasad R Khopkar, Company Secretary and Compliance Officer; **Telephone:** +91 7391043825; **Email:** [cs@patelrpl.net](mailto:cs@patelrpl.net); **Website:** [www.patelrpl.in](http://www.patelrpl.in); **Corporate Identity Number:** U52100MH2007PLC171625

### PROMOTERS OF OUR COMPANY: DHANJI RAGHAVJI PATEL, BECHAR RAGHAVJI PATEL, HIREN BECHAR PATEL AND RAHUL DHANJI PATEL

### NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 07, 2025 (THE "CORRIGENDUM")

**INITIAL PUBLIC OFFERING OF UP TO 95,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PATEL RETAIL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] LAKHS ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 85,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY OUR COMPANY AGGREGATING UP TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] LAKHS (THE "OFFER FOR SALE"), COMPRISING UP TO 7,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING UP TO ₹ [•] LAKHS BY DHANJI RAGHAVJI PATEL, AND UP TO 2,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING UP TO ₹ [•] LAKHS BY BECHAR RAGHAVJI PATEL (TOGETHER, "PROMOTER SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF UP TO 51,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AGGREGATING UP TO ₹ [•] LAKHS (CONSTITUTING UP TO [•]% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM"), OFFER A DISCOUNT OF UP TO ₹ 20 ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). A PRE-IPO PLACEMENT WAS UNDERTAKEN BY THE COMPANY ON NOVEMBER 27, 2024, IN CONSULTATION WITH THE BRLM, OF 5,00,000 EQUITY SHARES HAVING FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 300 PER SHARE, AGGREGATING TO ₹ 1500.00 LAKHS.**

With reference to the Red Herring Prospectus dated August 07, 2025 filed with the RoC, SEBI and the Stock Exchanges, potential bidders may note the following: On page 567 of the RHP, the table indicating Maximum Bid in the "Offer Structure" section shall be read as follows:

Particulars	Eligible Employees	QIBs <sup>(a)</sup>	Non-Institutional Bidders / Investors	Retail Individual Bidders / Investors
Maximum Bid	Such number of Equity Shares in multiples of [•] Equity Shares, so that the maximum Bid Amount by each Eligible Employee in Eligible Employee Portion does not exceed ₹5,00,000 (net of Employee Discount, if any).	Such number of Equity Shares in multiples of [•] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Offer (excluding the Anchor Investor Portion), subject to applicable limits under applicable law.	Such number of Equity Shares in multiples of [•] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Offer (excluding the QIB Portion), subject to limits prescribed under applicable law.	Such number of Equity Shares of face value of ₹10/- each in multiples of [•] Equity Shares so that the Bid Amount does not exceed ₹2,00,000.

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect any other changes that have occurred between the date of filing of the RHP and the date of the Corrigendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchanges.

This Corrigendum shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), the website of our Company [www.patelrpl.in](http://www.patelrpl.in) and the website of the Book Running Lead Manager [www.fedsec.in](http://www.fedsec.in). All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGER (BRLM)	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>Fedex Securities Private Limited</b>  <b>Address:</b> B7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai- 400057, Maharashtra, India  <b>Telephone:</b> +91 8104985249;  <b>Email:</b> <a href="mailto:mb@fedsec.in">mb@fedsec.in</a>;  <b>Contact person:</b> Saipaan Sanghvi  <b>Website:</b> <a href="http://www.fedsec.in">www.fedsec.in</a>;  <b>SEBI Registration No.:</b> INM000010163</p>	<p><b>Bigshare Services Private Limited</b>  <b>Address:</b> Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093, Maharashtra, India  <b>Telephone:</b> 022-62638200; <b>Email:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a>  <b>Investor Grievance email:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a>  <b>Contact person:</b> Babu Rapheal  <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a>  <b>SEBI Registration No.:</b> INR000001385</p>	<p><b>Prasad R Khopkar</b>  <b>PATEL RETAIL LIMITED</b>  Plot No. M-2, Anand Nagar, Additional MIDC, Ambarnath (East) - 421506, Maharashtra, India  <b>Telephone:</b> +91 7391043825  <b>Email:</b> <a href="mailto:cs@patelrpl.net">cs@patelrpl.net</a>  <b>Website:</b> <a href="http://www.patelrpl.in">www.patelrpl.in</a></p>

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLM.

For PATEL RETAIL LIMITED  
On behalf of the Board of Directors

Sd/-  
Prasad R Khopkar  
Company Secretary & Compliance Officer

PATEL RETAIL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated August 07, 2025 with the RoC. The RHP is made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLM i.e., Fedex Securities Private Limited at [www.fedsec.in](http://www.fedsec.in), the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.patelrpl.in](http://www.patelrpl.in). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 40 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold within the United States, except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. This announcement has been prepared for publication in India and may not be released in the United States.

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